

### **Grantor Overview**

www.grants.gov

## Agenda



- Grants.gov's Mission
- Grantor Resources
- What's New with Grants.gov
- Overview of Adobe Reader
- Overview of Grantor Process.

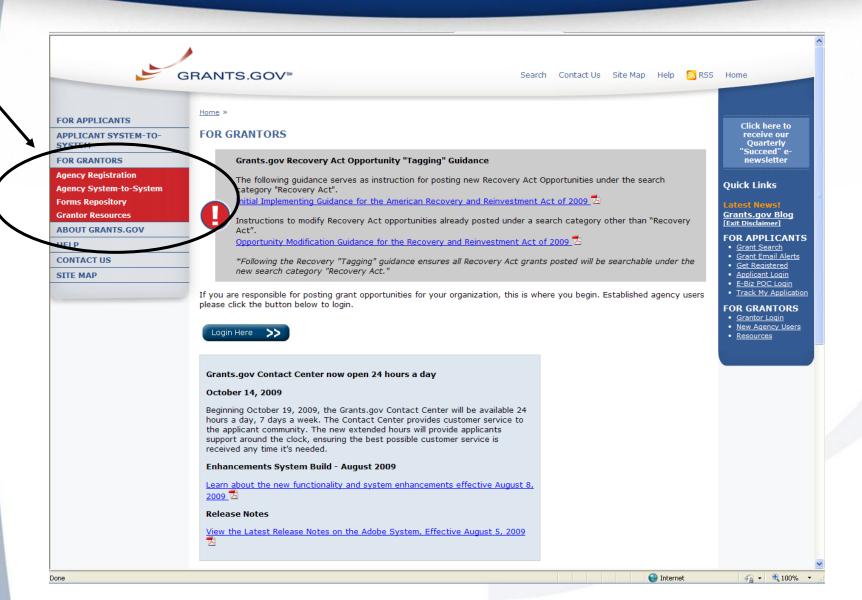
## **Grants.gov's Mission**



- Improve the effectiveness and performance of federal financial assistance programs.
- Simplify federal assistance application and reporting requirements.
- Improve the delivery of services to the public.
- Facilitate greater coordination among those responsible for delivering the services.

#### **Grantor Resources**





#### **Grantor Resources**



- Agency User Guide <a href="http://www.grants.gov/agencies/agencies.jsp">http://www.grants.gov/agencies/agencies.jsp</a>
- Frequently Asked Questions
   <a href="http://www.grants.gov/agencies/agency\_faqs.jsp">http://www.grants.gov/agencies/agency\_faqs.jsp</a>
- Grants.gov Agency Program Advisors
   <a href="http://www.grants.gov/assets/GrantsgovAgencyContactList.pdf">http://www.grants.gov/assets/GrantsgovAgencyContactList.pdf</a>

   The contacts at Grants.gov specific to your agency to assist you.
- Agency Points of Contact
   <a href="http://www.grants.gov/assets/AgencyPointsofContacts.pdf">http://www.grants.gov/assets/AgencyPointsofContacts.pdf</a>
   A list of colleagues in your agency who act as your agency's liaison with Grants.gov.
- Glossary <a href="http://www.grants.gov/help/glossary.jsp">http://www.grants.gov/help/glossary.jsp</a>
   A reference of definitions and terms used throughout the site.

#### Overview of Adobe Reader



#### Adobe Reader

- You must download a compatible version of Adobe Reader in order to generate or process applications.
  - Other versions of Adobe may lead to errors and other complications.
- Adobe Reader is available for free you can visit the Grants.gov's website to download the software.
- Adobe FAQs are a valuable resource that can help you become familiar with the software.
   <a href="http://www.grants.gov/assets/AdobePEFAQs.pdf">http://www.grants.gov/assets/AdobePEFAQs.pdf</a>

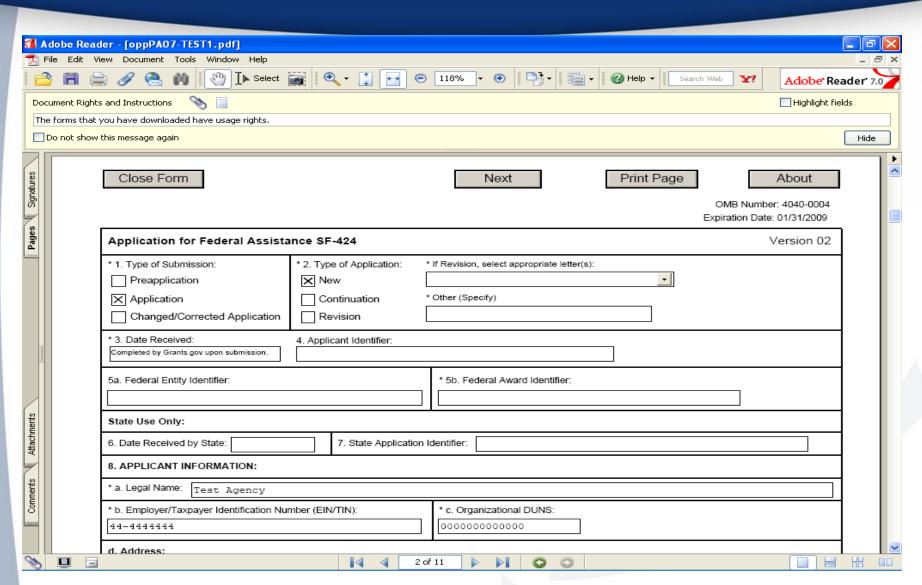
# **Example of Adobe Reader Application Package**



Address a http://at07apply.grants.gov/apply/opportunities/packages/opp0423-KV-5C-1-cfda10.001-cid0423-KV-5C-INDV-1.p	
	Adobe Reader 7.0
Document Rights and Instructions 📎 📋	Highlight fields
The forms that you have downloaded have usage rights.	
Do not show this message again	Hide
Save & Submit Save Print Cancel Check Package for Errors	
GRANTS.GOV™	Grant Application Package
Opportunity Title:  Offering Agency:  IV&V Agency  CFDA Number:  CFDA Description:  Opportunity Number:  Competition ID:  Opportunity Open Date:  Opportunity Close Date:  Agency Contact:  Opportunity Competition  Opportunity Close Date:  Agency Contact:  Opportunity Close Date:  Agency Contact:  Opportunity Close Date:  Agency Contact:  Opportunity Close Date:  O423-KV-SC-INDV-1  O423/2007  O4/23/2008  Agency Contact:  Opportunity Close Date:  O4/23/2008  Opportunity Clos	This electronic grants application is intended to be used to apply for the specific Federal funding opportunity referenced here.  If the Federal funding opportunity listed is not the opportunity for which you want to apply, close this application package by clicking on the "Cancel" button at the top of this screen. You will then need to locate the correct Federal funding opportunity, download its application and then apply.
This opportunity is open only to individuals, applicants who are submitting grant applications, state, local or tribal government, academia, or other type of organization.  * Application Filing Name:    Mandatory Documents	ocuments for Submission
Done	🔒 🌑 Unknown Zone

#### **Example of Adobe SF-424 Form**





# Overview of the Grantor Process



- Agency Login
- Creating, Modifying & Deleting Opportunities
- Creating, Modifying, Deleting & Retrieving Applications
- Creating Agencies, Modifying Agencies/Sub-Agencies & Set Agency Levels.

## **Agency Login**



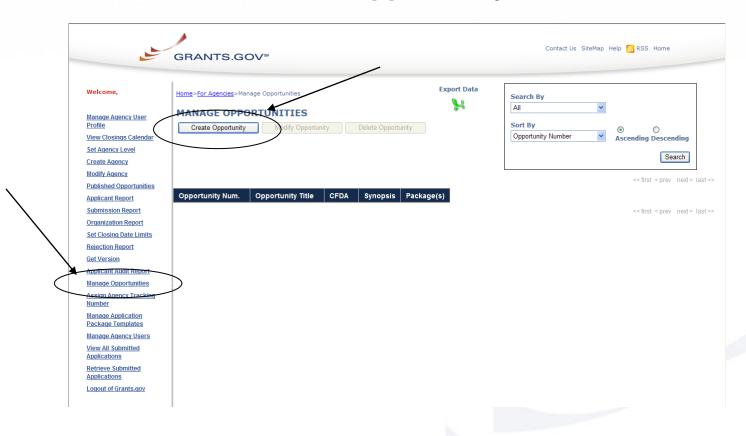
The first step for any Grantor process is to log in at the Agency Login



#### **Create Opportunities**



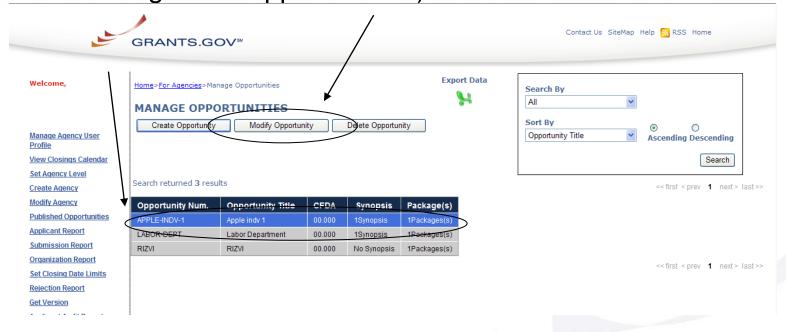
- After you log in click the Manage Opportunities link
- Then click the Create Opportunity button



#### **Modify Opportunities**

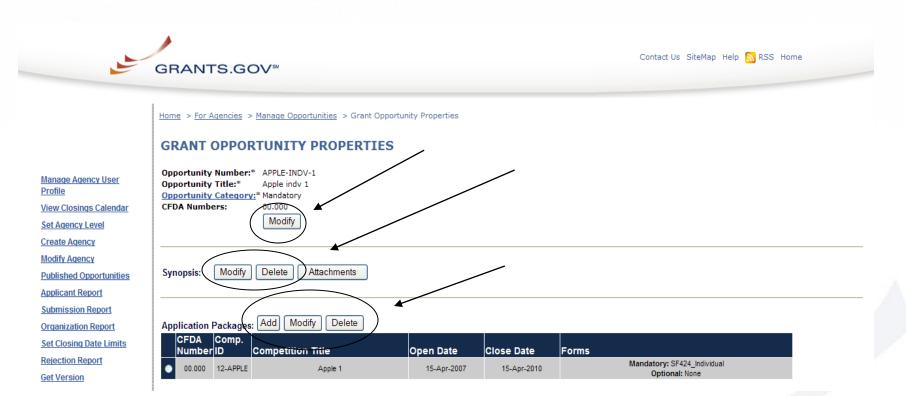


 From the Manage Opportunities Screen, select the opportunity you wish to modify and then click the Modify Opportunity button. (Use the search box to view a listing of the opportunities.)



# Modify/Delete/Add: Grant Opportunity, Synopsis & Application Packages

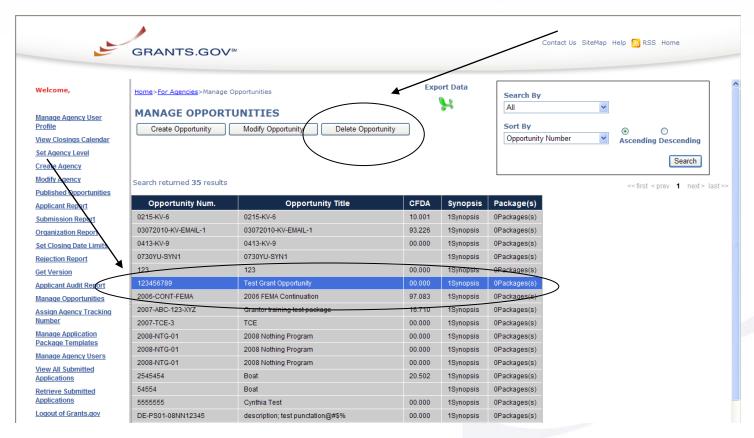




#### **Delete Opportunities**



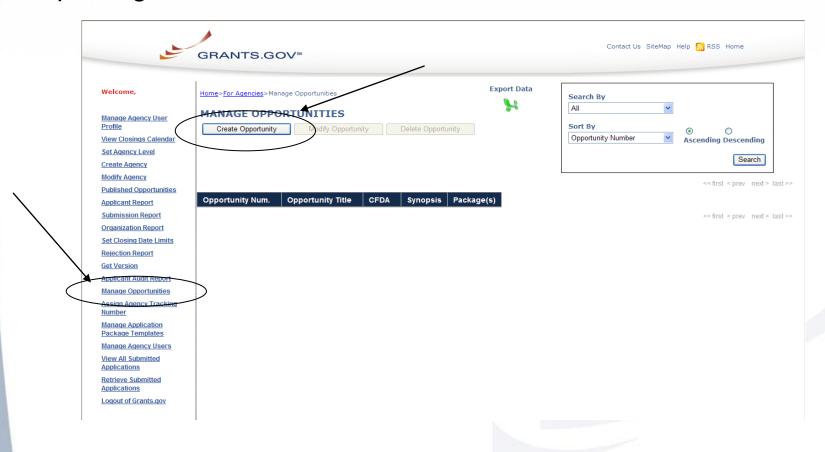
 From the Manage Opportunities page select the Opportunity you wish to delete and click the **Delete Opportunity** button. (Use the search box to view a listing of the opportunities.)



### **Creating Application Packages**



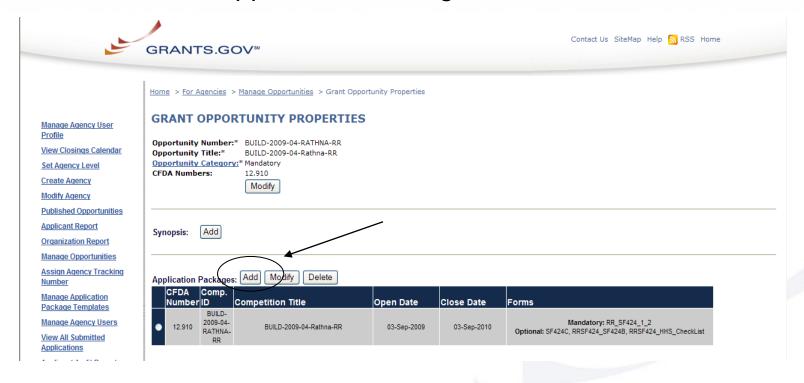
From the Manage Opportunities page click the Create
 Opportunity button to create a new application package



# **Create a New Application Package to an Existing Opportunity**



 To create a new application package to an existing opportunity, select the opportunity and then click the Modify button. On the next screen click on the Add button in the Application Packages Section.



#### Creating Application Packages Cont.



Welcome, Cynthia Nguyen of GrantsGovAdmin	^	Home > For Agencies > Manage Opportunities > Grant Opportunity Properties	
Manage Agency User Profile		GRANT OPPORTUNITY PROPERTIES	
Set Agency Level		Opportunity Number:*	
Create Agency		Opportunity Title:*	
Modify Agency		Opportunity Category:* Select the Category of this Opportunity	
<u>Published Opportunities</u>		CFDA Numbers:	
Applicant Report		Synopsis: Add	
Organization Report		Application Packages: Add	
Set Closing Date Limits		.,,,	
Submission Report			
Manage Opportunities			
Assign Agency Tracking Number			
Manage Application Package Templates			
Manage Agency Users			
View All Submitted Applications			Welcome, Cynthia Nguyen of GrantsGovAdmin
Applicant Audit Report			Manage Agency User Profile
Get Version	>		Published Opportunities
			Applicant Penart

 Enter information about the new Opportunity on the Grant Opportunities Properties page and click
 Add next to Application Packages

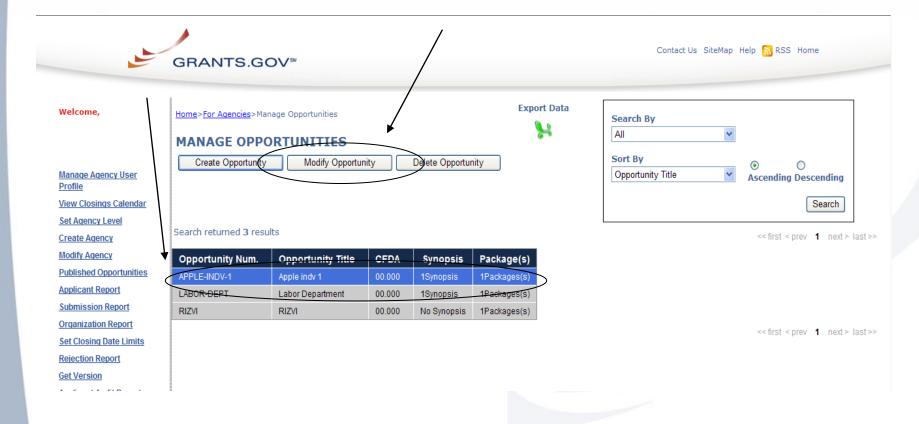
 Then fill out the fields on the New Package Creation page and click on the **Publish** button once completed

Welcome, Cynthia Nguyen	Home > For Agencies > Manag	e <u>Opportunities</u> > New Package Creation	^	
of GrantsGovAdmin Manage Agency User	NEW PACKAGE CREATION			
Profile  Published Opportunities		9999999999		
Applicant Report	Opportunity Title:* CEDA Number:	Cindy Test 2		
		None		
Organization Report	Competition ID:			
Set Closing Date Limits	Competition Title:			
Submission Report	Electronic Required:*	○Yes ○No		
Manage Opportunities	Expected Number of Applications:			
Assign Agency Tracking Number	Expected Application Size:	(мв)		
Manage Application	Open Date:	(format: MM/DD/YYYY)		
Package Templates	Close Date:*	(format: MM/DD/YYYY) 🛅		
View All Submitted Applications	Grace Period:	days		
Applicant Audit Report		Cynthia Nguyen		
Get Version	Agency Contact:	TMP Test acct E-mail: Cynthia.Nguyen@tmp.com		
Retrieve Submitted		Phone: 134567890		
Applications		<u>v</u>		
Logout of Grants.gov	Form Package:*	Select A Package Template		
	Application Instructions:*	Browse		
	Applicant Type:*	<u> </u>	~	
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#### **Modifying Applications**



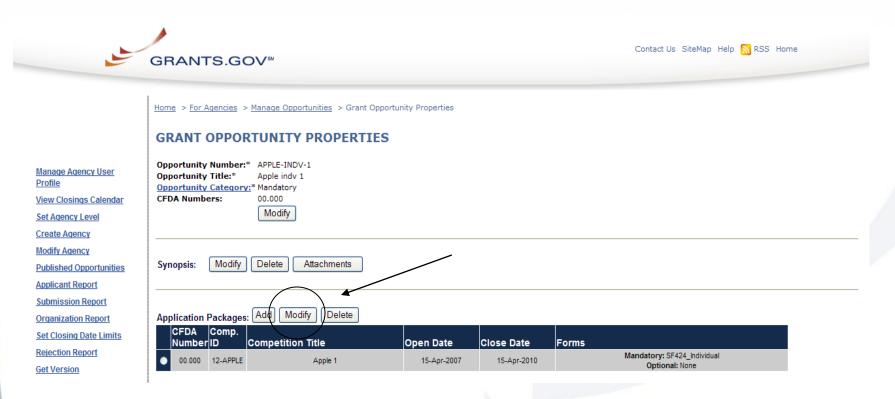
 From the Manage Opportunities screen, select the opportunity you want to modify then click the **Modify** Opportunity button. (Use the search box to view a listing of the opportunities.)



### **Modifying Applications Cont.**



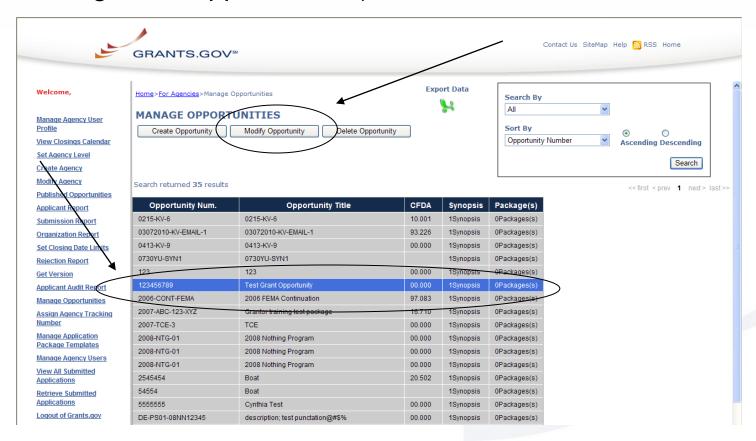
 On the Grant Opportunities Properties Screen in the Application Packages section, select the application package you want to modify and then click the **Modify** button.



#### **Deleting Applications**



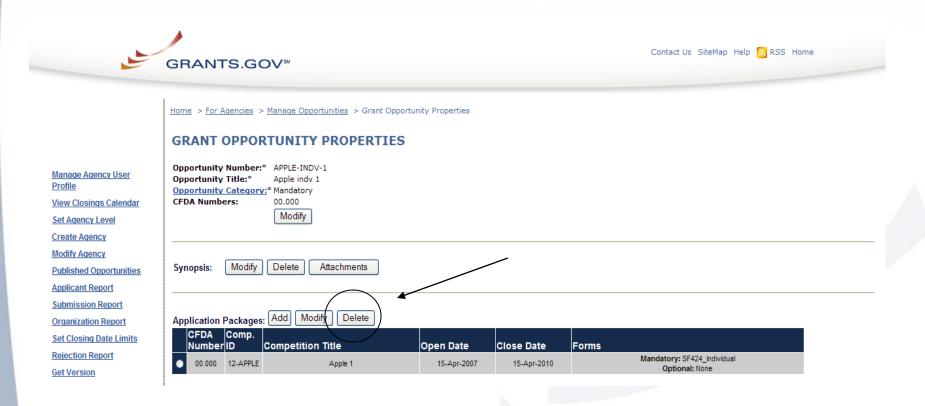
 From the Manage Opportunities screen, select the opportunity you want to modify then click the **Modify** Opportunity button. (Use the search box to view a listing of the opportunities.)



#### **Deleting Applications**



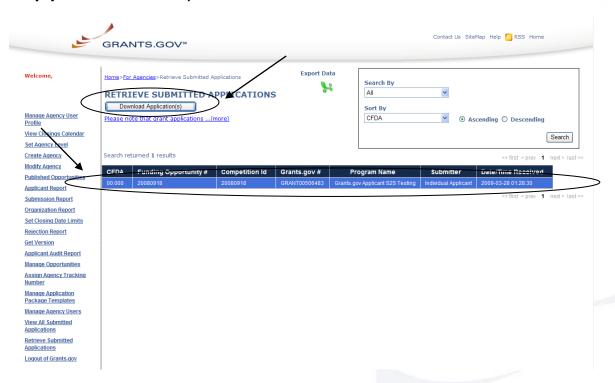
 On the Grant Opportunities Properties Screen in the Application Packages section, select the application package you want to delete and then click the **Delete** button.



#### **Retrieving Submitted Applications**



- After you log in, click on the Retrieve Submitted Applications link on the left navigation.
- Select the applications that you want to download and click the Continue Download button. (Use the search box to view a listing of the opportunities.)



#### **Manage Agency Users**



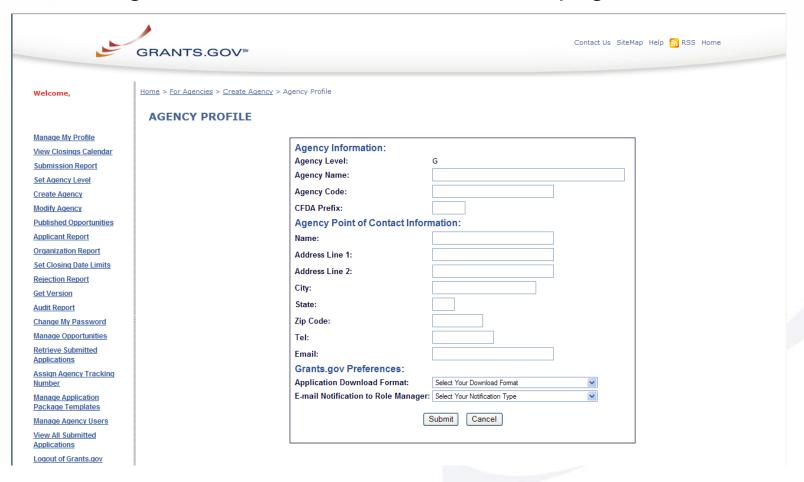
- After you log in, click on the Manage Agency Users link on the left navigation. (Use the search box to view a list of users.)
- Select the user you would like to modify.



#### **Creating Agencies**



 After you log in click on the Create Agency link in the left navigation, then fill out the form on the page.



#### **Modifying Agencies/Sub-Agencies**



- After you log in click the Set Agency Level link on the left of your screen.
- This screen displays the registered agencies that you represent.
   Select the agency or sub-agency profile that you want to modify by clicking in the name of the agency or sub-agency in the list.
- Next you will click the Modify Agency link on the left navigation.



#### **Set Agency Levels**



- After you log in, click the Set Agency Level link on the left of your screen
- Select the agency level by clicking on the name of the agency you wish to be set to and then select the Set Agency Level button at the top of the list.

